

Access the recorded webinar here: <https://register.gotowebinar.com/recording/1770593459557872143>

Access speaker bios here: <https://files.asprtracie.hhs.gov/documents/aspr-tracie-ensuring-healthcare-safety-throughout-the-covid-19-pandemic-webinar-speaker-bios.pdf>

Access Q & A here: <https://files.asprtracie.hhs.gov/documents/aspr-tracie-ta-covid-19-healthcare-safety-ga.pdf>



**T R A C I E**  
HEALTHCARE EMERGENCY PREPAREDNESS  
INFORMATION GATEWAY

# Ensuring Healthcare Safety Throughout the COVID-19 Pandemic

June 2, 2020

Unclassified//For Public Use



# ASPR TRACIE: Three Domains



- Self-service collection of audience-tailored materials
- Subject-specific, SME-reviewed “Topic Collections”
- Unpublished and SME peer-reviewed materials highlighting real-life tools and experiences



[asprtracie.hhs.gov](http://asprtracie.hhs.gov)



- Personalized support and responses to requests for information and technical assistance
- Accessible by toll-free number (1844-5-TRACIE), email ([askasprtracie@hhs.gov](mailto:askasprtracie@hhs.gov)), or web form ([ASPRtracie.hhs.gov](http://ASPRtracie.hhs.gov))



1-844-5-TRACIE



- Area for password-protected discussion among vetted users in near real-time
- Ability to support chats and the peer-to-peer exchange of user-developed templates, plans, and other materials



[askasprtracie@hhs.gov](mailto:askasprtracie@hhs.gov)

# Resources

- [ASPR TRACIE COVID-19 Page](#)
- [ASPR COVID-19 Page](#)
- [AHRQ COVID-19 Page](#)
- [CDC COVID-19 Page](#)
- [Coronavirus.gov](#)
- [HRSA COVID-19 Page](#)



# TRACIE

HEALTHCARE EMERGENCY PREPAREDNESS  
INFORMATION GATEWAY

**Moderator- Meghan Treber, MS**  
ASPR TRACIE

Unclassified//For Public Use





# TRACIE

HEALTHCARE EMERGENCY PREPAREDNESS  
INFORMATION GATEWAY

**Erin Fowler, MS, BSN**

Senior Advisor, Office of Global Health

Health Resources and Services Administration (HRSA)

Unclassified//For Public Use





TRACIE

HEALTHCARE EMERGENCY PREPAREDNESS  
INFORMATION GATEWAY

**Jeff Brady, MD, MPH**

Director, Center for Quality Improvement and Patient Safety  
Agency for Healthcare Research and Quality (AHRQ)

**ASPR**  
ASSISTANT SECRETARY FOR  
PREPAREDNESS AND RESPONSE



**T R A C I E**  
HEALTHCARE EMERGENCY PREPAREDNESS  
INFORMATION GATEWAY

**Richard Nesto, MD**

Chief Medical Officer, Beth Israel Lahey Health (Massachusetts)

# About Beth Israel Lahey Health (BILH)

- Formed in March of 2019, BILH is the second largest healthcare system in New England and second largest employer in Massachusetts – with nearly \$6 billion in operating revenue, 13 hospitals, 4,300 physicians, and 35,000 employees serving over one million patients.
- BILH is anchored by three academic medical centers and teaching hospitals; a market-leading orthopedic hospital; and a full continuum of services spanning primary and specialty care, community acute care, ambulatory care, behavioral health, and home health.



# Do Mergers Lead to Better Quality?

**The New York Times**

***Hospital Mergers Improve Health?  
Evidence Shows the Opposite***  
February 11, 2019

BECKER'S \_\_\_\_\_  
**Clinical Leadership & Infection Control**

**Why hospital mergers may harm care quality**  
February 11, 2019

**JAMA**<sup>®</sup>  
The Journal of the American Medical Association

***The Risks to Patient Safety From Health System Expansions***  
Susan Haas, MD, MSc; Atul Gawande, MD, MPH; Mark E. Reynolds  
April 6, 2018

# Setting the Tone of Transparency in Leadership and Governance

- **Gestation (2018 – 1 year pre-merger)**
  - Board composition without dominance of a single entity
  - 30 Design Team meetings with cross system representation
- **Launch (2019)**
  - Senatorial model or representation for system quality, P+T meetings and Physician Advisory Council
- **Readiness for COVID 19 (2020)**
  - Ahead of the game in preparedness

# What has BILH Done to Avert a Patient Care Crisis?

- System Quality Forum relationships (CMOs, CNOs, quality directors, case managers) facilitated system planning and response
- Incorporated surrounding community hospitals in our huddles
- Our orthopedic specialty hospital repurposed to a medical and psych hospital to accept COVID negative patients from other BILH hospitals (100+ admissions) to make room for COVID + patients.

# What has BILH Done to Avert a Patient Care Crisis?

- A Virtual Transfer Center was incorporated to manage access across system
- Critical Care Group formed composed of ICU leaders of our 3 tertiary care hospitals
  - Twice-daily huddles to assess real-time ICU bed and ventilator supply across our 11 med-surg hospitals
  - Load balanced patients and ventilators to ensure each hospital could manage capacity
- Med/Surg Care Group with daily huddles to assess real-time bed capacity to load balance patients across 11 system hospitals

# How the COVID-19 Pandemic Undermines Progress in a System's Quality & Safety Program

1. Distraction, distraction, distraction
2. Interrupt cadence of quality & safety meetings
3. Leaders at every level change messaging
4. Staff redeployment to unfamiliar roles, responsibilities and locations
5. New disease, new treatments prone to new errors
6. Furloughs, staff reductions from quality & safety staff
7. Finances become burning platform
8. Withdrawal of external regulatory CMS and commercial risk patient care and patient experience measures

# Leadership and Management: The Performance “Trifecta”

## Governance Leadership of Quality: Confronting Realities and Creating Tension for Change

A self-assessment tool can help health care boards address barriers to effective quality oversight

By Jim Conway

## The role of hospital managers in quality and patient safety: a systematic review.

*Parand A, Dopson S, Renz A, Vincent C. BMJ Open. 2014;4:e005055.*

## Improving patient care through leadership engagement with frontline staff: a Department of Veterans Affairs case study.

Singer SJ, Rivard PE, Hayes JE, Shokeen P, Gaba D, Rosen A. Jt Comm J Qual Patient Saf. 2013;39:349-360.



# TRACIE

HEALTHCARE EMERGENCY PREPAREDNESS  
INFORMATION GATEWAY

**Mark Jarrett, MD, MBA**

Senior VP and Chief Quality Officer, Deputy Chief Medical Officer  
Northwell Health (New York)

Unclassified//For Public Use



# The Imperative for Leadership: Zero to Sixty in 6 Weeks

- First COVID-19 case admitted to a Northwell hospital on March 6
- Peak April 8: 3,500+ COVID inpatients with over 800 on ventilators
- 2,600 inpatient COVID deaths in 6 weeks – “normal” 400
- Current: 780 inpatients and only 16 admissions per day



# Leadership in the COVID-19 Crisis

- HICS initiation is mandatory
- Partnership of clinical and administrative leadership
- Succession planning: 2 levels down
- Data driven

# Important Aspects of Work Force Safety

- Guidelines are a minimum
- Staff safety is crucial
- Standardization
- Patient safety must not be forgotten- reduces spread

# Workforce Safety Concerns

- PPE: All 3 phases- mitigation, recovery, and resurgence
- Cohorting, negative pressure rooms and diagnostic testing
- Return to work
- Supply chain
- Psychological safety

# Communication

- To other leaders
- To management
- Staff – most important
- Public and news media

# Walk the Walk

- Visit your sites
- Follow the rules, BUT don't be afraid to change them



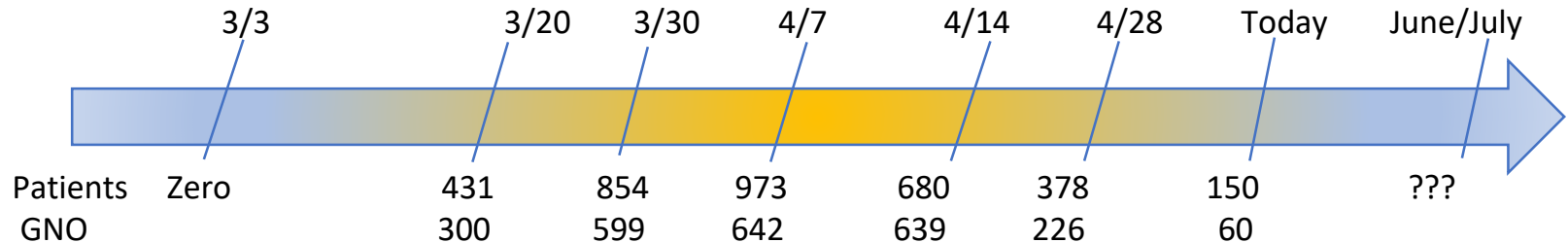
**T R A C I E**  
HEALTHCARE EMERGENCY PREPAREDNESS  
INFORMATION GATEWAY

**Tracey Moffatt, RN, MHA**  
System Chief Nursing Officer/System VP Quality  
Ochsner Health (Louisiana)

# Leading through Rapid Cycle Change in Unprecedented Times

As executive leaders in healthcare, we are all leading through change every day but during the peak phase of this pandemic, the New Orleans “hot spot” proved to be the biggest test to our leadership careers.

*How do you inspire confidence and resilience in a time of so much uncertainty?*



# Solve What's Right...And What's Right in Front of You

- Plan:
  - Listen to a trusted group of clinicians and gain situational awareness
  - Decide on top priorities: patients, staff, equipment, space,
  - Assemble the right teams of people
- Do:
  - Act quickly on the highest priority issues as possible
  - Quickly define and redefine the “rules” of behavior
  - Communicate actions to EVERYONE as frequently as needed
- Check:
  - Measure and analyze as much data as you can about patterns and trends
  - Predict
  - Watch for innovation
- Act: Continue to respond to what the people and the data tell you
  - How can we make your job easier? Safer?
  - Abandon “old thinking” and get really creative!



# Connect

- Staffing is STILL the biggest challenge (and always will be!) but abandon traditional thinking
- Protect your most important element: focus on staff safety
- Don't sound like a "politician" – Acknowledge the fear, anxiety and frustration
  - Show your face (not literally)
  - Emote – vulnerability = courage
  - Talk to staff in small groups
- It's a team sport – evaluate how to use *everyone*

# Resilience – More than an Ability to “Bounce Back”

- A human factors concept – the impact on patient and staff safety
- Harness our inner strength
- How can organizations help staff
  - Find meaning in every day/shift
  - Learn from experience
  - Remain hopeful – see past the current challenge
  - Self care/team care
  - Give in and be caught



# TRACIE

HEALTHCARE EMERGENCY PREPAREDNESS  
INFORMATION GATEWAY

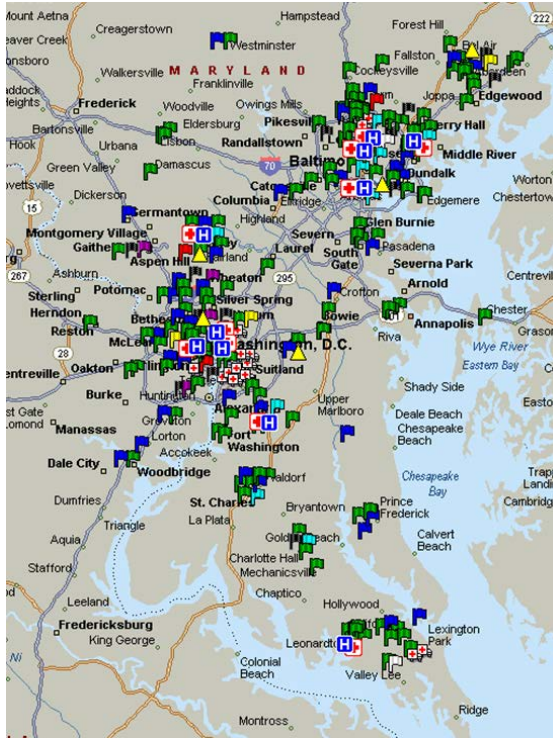
## **Rollin (Terry) Fairbanks, MD MS**

Vice President, Quality and Safety, MedStar Health (Maryland/Washington DC)  
Founding Director, National Center for Human Factors in Healthcare



Unclassified//For Public Use

# MedStar Health



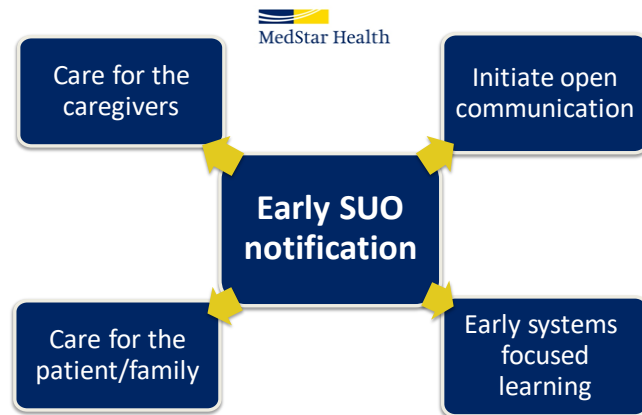
10 Hospitals (DC, Baltimore, State of Maryland)  
300 Ambulatory Sites  
31,000 associates  
5,500 physicians  
8,400 nurses  
5M outpatient visits / year  
488,000 ED visits / year  
175,000 inpatient & Observation admits / year  
\$6B Revenue (non profit)  
110k Covered Lives/Insured  
1100 Residents & Fellows  
Academic Health System  
Georgetown Partnership  
Top 15% in NIH research dollars

# Relevant Guiding Principles

It's how we **treat people.**



## Five Common Principles of High Reliability Organizations (HROs)



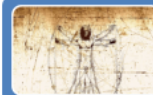
# National Center for Human Factors in Healthcare

## Multidisciplinary approach:

- Human factors
- Medicine
- Engineering
- Computer Science
- Psychology



## General Areas of Focus



### Applied Research

- Grants and contracts from government, foundations, and industry
- Publications, presentations, interventions, policy recommendations



### Usability Services

- Medical devices
- Digital health



### Safety Integration

- Safety consults
- Serious safety event reviews



### Education and Outreach

- Georgetown University Medical School Course
- Workshops, talks, and trainings

      
National Center for  
Human Factors in Healthcare

[www.MedicalHumanFactors.net](http://www.MedicalHumanFactors.net)

# Preparation Started January 22

- System Calls Started in January
- Increased Capacity /Surge Planning
  - ICU beds 2x
  - Negative Pressure rooms 7x
- Acquired diverse lab platforms
- Prepared Telehealth
- Planned Training
- Formed Command Groups
  - (Did not activate command center)

## D.C. hospital using mobile lab to train as many physicians as possible to use ventilators

by Lisa Fletcher/ABC7 | Friday, April 10th 2020

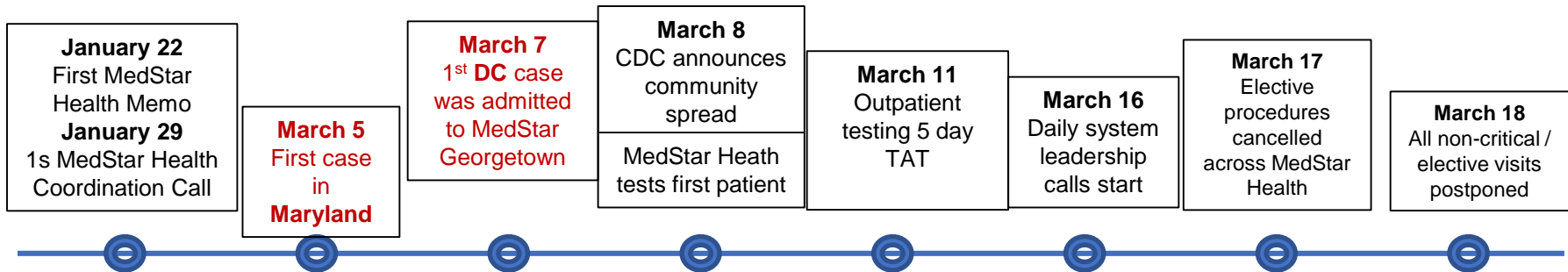
AA



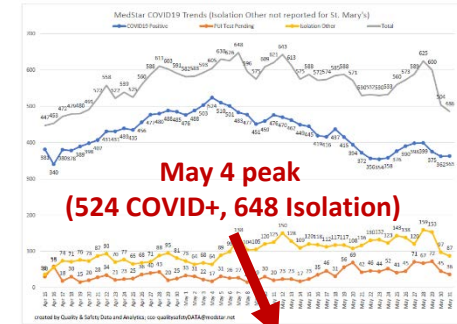
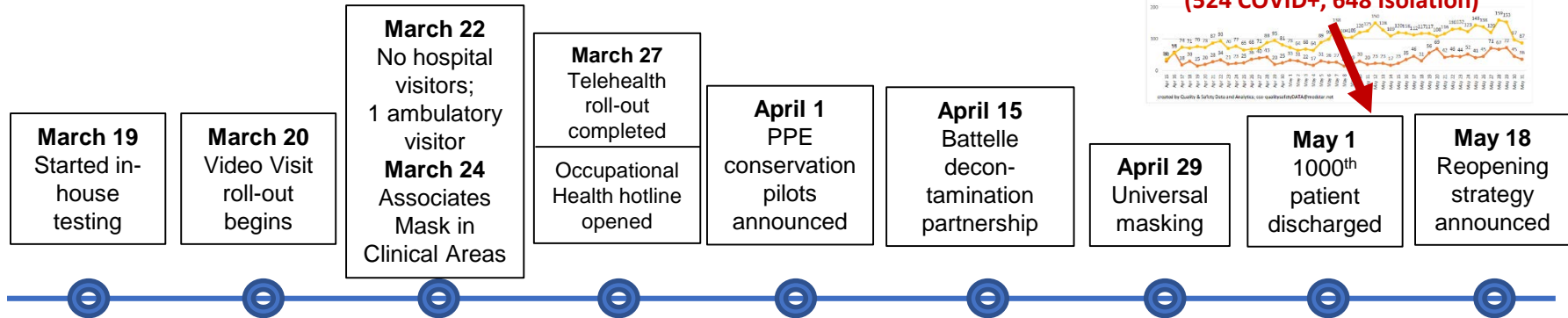
MedStar mobile simulation lab <p>/p>



WASHINGTON (ABC7) — While there may be a short supply of ventilators across the country, one D.C. hospital group is making sure there's no shortage of doctors who know how to use them.



## MedStar Health's COVID-19 Response Timeline





# COVID Command Teams Formed

- **PPE & Clinical Operations**
- **Infection Prevention**
- Nursing Practice Lead
- Clinical Advisory Groups
- **EHR Lead**
- **Data Analytics & Reports**
- Emergency Preparedness
- **COVID Results Callback**
- Physician Redeployment
- Nursing Redeployment
- **Occupational Health**
- **Environmental Safety**
- Human Resources
- Performance Improvement
- Supply Chain
- **Telehealth**
- MedStar Triage Officer/MTO (Surge)
- Respiratory Therapy
- Pharmacy Lead
- **Operational Communications and Clinical Messaging**
- **Laboratory & Laboratory Constraint Management**

*\*Bolded items: Human Factors influence*

# Telehealth: Being Prepared for the Unexpected

## Telehealth Team

10 Pre-COVID19

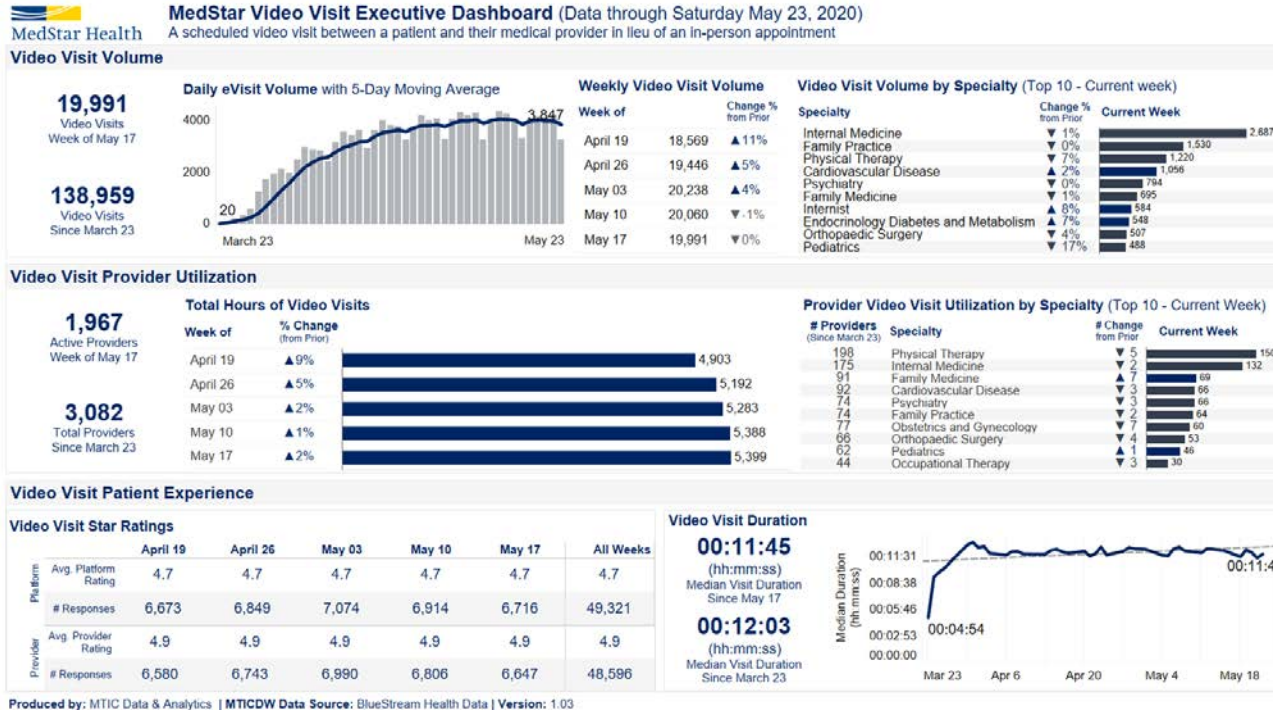
250+ COVID19

Investments in  
**Innovation** and  
**Telehealth** provided  
the foundation

## Telehealth in FY20

Jul 2019	Feb 2020	Apr 2020	
1,865	3,175	83,726	Monthly Telehealth Encounters
23	77	All	MedStar sites offering telehealth services
115	162	3,812	MedStar providers on telehealth platforms
13	18	Dozens	Active MedStar telehealth programs
n/a	5	Many	New/scaling MedStar telehealth programs (Q3-4 FY2020)

# Data Visualization & Workflow by Human Factors Group



Produced by: MTIC Data & Analytics | MTICDW Data Source: BlueStream Health Data | Version: 1.03

# Testing Algorithm Visual Design: “Red/Yellow/Green”

**For symptomatic patients:** Use the following to determine if COVID-19 testing is indicated\*:

**At least two flu-like symptoms** (Myalgias, Headache, Chills, Sore Throat)

**OR Any One:** Fever OR New/worsened cough/trouble breathing OR Sudden loss of taste/smell OR GI symptoms (in children)

*\*Asymptomatic Testing Guidelines are found on next page<sup>1</sup>*

## Testing Indicated

### Test for COVID-19 (GREEN)

Patients requiring hospitalization

**OR**

Patients who could increase risk of community spread, including:

- Living in a group facility (shelter, nursing home, corrections facility, or other institution)
- Healthcare workers\*, public safety workers (EMS, fire, police)
- DOH-designated essential employees (specific to state)<sup>3</sup>
- Receiving in-center treatment (dialysis, chemotherapy)

**\*Refer all non-hospitalized MedStar Health associates to Occupational Health (844) 354-3705 for testing.**

## Testing MAY BE Indicated

### Discretionary\* Testing When Appropriate (YELLOW)

Test the following patients if it will help guide clinical management:

- Patients with worsening respiratory symptoms
- Patients under 1 or over 65 y/o
- Patients with underlying medical conditions (chronic lung disease, diabetes mellitus, immunosuppression, cardiovascular disease)
- Patients who are pregnant

**\*Self-quarantine can be advised as an equivalent measure if testing supplies are limited.**

## Testing NOT Indicated

### Do NOT Test for COVID-19 (RED)










When patient does not meet criteria for testing listed in GREEN, and clinician does not feel testing is warranted in the YELLOW zone to guide clinical care, and testing does not meet the Asymptomatic Testing guidelines then do NOT test.

Please provide verbal education to the patient and provide patient with the *Viral Respiratory Illness Home Care Instructions* document.

# Use of Summary Graphics

## COVID-19: Personal Protective Equipment (PPE) for HOSPITAL Locations

Information valid as of 3/30/20

Hospital	Patients	With symptoms including fever, cough, shortness of breath, or other signs of respiratory illness when they are not in their patient room.	Surgical Mask 	<div style="border: 2px solid red; padding: 5px; text-align: center;"> <b>This guidance should be used for care of patients with suspected or confirmed COVID-19</b> </div> <div style="border: 1px solid blue; padding: 5px; text-align: center; margin-top: 5px;"> <b>PPE</b> </div>		
	Visitors	Visitors to COVID-19 Confirmed Patients or COVID-19 PUIs must be approved by the hospital's VPMA. If approved see necessary PPE. Visitors may not be in the room during COVID-19 testing.	Droplet & Contact Precautions	<ul style="list-style-type: none"> <li>Surgical mask</li> <li>Isolation gown</li> <li>Face shield (eye protection)</li> <li>Gloves</li> </ul>	Surgical Mask 	
	Associates Physicians Residents and Fellows	Associates in clinical care area where patients are NOT PUIs or COVID + (common areas, hallways, non-PUI/COVID-19 +)		<ul style="list-style-type: none"> <li>Surgical Mask</li> </ul>	Surgical Mask 	
		Associates interacting and caring for a PUI or COVID-19+ patient who is wearing a surgical facemask for the entire interaction (outside the patient room)		<ul style="list-style-type: none"> <li>Surgical Mask</li> </ul>	Surgical Mask 	
		Proceduralists performing aerosol generating procedures (AGPs) <b>ON ALL PATIENTS</b> including (endoscopy, transesophageal echocardiograms, flexible laryngoscopy, and bronchoscopy)		<ul style="list-style-type: none"> <li>N95 respirator (<b>DURING ALL AGPs</b>)</li> <li>Isolation gown</li> <li>Face shields or goggles (eye protection)</li> <li>Gloves</li> </ul>	N 95 Mask 	
		Caring for a PUI or COVID-19 + patient who is not wearing a mask (in the patient room)	Airborne & Contact Precautions  Negative pressure room when available	<ul style="list-style-type: none"> <li>N95 respirator (<b>DURING ALL CARE</b>)</li> <li>Isolation gown</li> <li>Face shields or goggles (eye protection)</li> <li>Gloves</li> </ul>	N 95 Mask 	

# Protocols & Resources

MedStar Health

## COVID-19 patient care & associate safety resources.

Internal guidance and resources can be found on the COVID-19 Updates & Resources Page on StarPort (in network) or on myM.

### Site Highlights

**Recent Updates:**

- Instructions for Downloading the Associate Screening App for iPhone and Android 5/27/20
- Updated Temporary Visitor Restrictions during COVID-19 5/26/20
- Updated Ambulatory Practice Guidelines for Clinic Operations 5/27/20

**Frequently Visited:**

- What to Wear: PPE Guidelines Page
- For Ambulatory: Ambulatory Resource Page
- For Surgeons: Surgical Resource Page
- PPE Identification: PPE Guidelines and Guidance
- Who to Test: StarPort Visitor Screen Testing Algorithm
- Visitors: Temporary Restrictions during COVID-19

**Associate safety and wellbeing.**

- PPE Guidance
- Occupational Health Resources
- HR Resources
- Wellbeing
- Remote Access Technologies (VPN)

**Patient care.**

- Clinical Guidelines
- Ordering, Testing, and Reporting Results
- Scheduling and Front Desk
- Ambulatory Reopening Guidance (Virginia ONLY)
- Discharge and Transfer
- Video Visits

**Nursing.**

- Patient Care
- Nursing Guidelines and Documentation
- Caring for You

**Operations.**

- Infection Prevention and Isolation Practices
- Visitor Policies and Resources
- Printable Signage
- Elective Procedures

**Research.**

- Clinical Research
- Data Science
- Healthcare Delivery
- Resource and Collaborators

**Additional Resources.**

- Resources for Residents
- Video Visits

## Associate safety and wellbeing.

PPE Guidance	>
Occupational Health Resources	>
HR Resources	>
Wellbeing	>
Remote Access Technologies (VPN)	>

## Patient care.

Clinical Guidelines	>
Ordering, Testing, and Reporting Results	>
Scheduling and Front Desk	>
Ambulatory Reopening Guidance (Virginia ONLY)	>
Discharge and Transfer	>
Video Visits	>

Over 150  
linked  
resources

## Nursing.

Patient Care	>
Nursing Guidelines and Documentation	>
Caring for You	>

## Operations.

Infection Prevention and Isolation Practices	>
Visitor Policies and Resources	>
Printable Signage	>
Elective Procedures	>

[www.MedStarHealth.org/COVID19resources](http://www.MedStarHealth.org/COVID19resources)

Clinical Guidelines	▼
EM / Critical Care	>
Imaging / Radiology	>
Respiratory Therapy	>
Pharmacy / Medication Management	>
Obstetrics and Neonatology	>
Pediatrics	>
Hospital Medicine	>
Surgical Guidelines	>
Ambulatory Care	>
Isolation Guidelines	>
Behavioral Health	>



EM / Critical Care	▼
<u>New!</u> Anticoagulation in COVID-19 Positive Patients	
<u>Updated!</u> Clinical Guide for Initial Assessment, Testing, and Triage for COVID-19	
Clinical Guide for Intubation	
Clinical Guide for Management of Mild to Moderate Hypoxemia due to COVID-19 on the Floors	
Clinical Guide for Management of Moderate to Severe Hypoxemia due to COVID-19 with HFNC	
Clinical Guide for Mechanical Ventilation of COVID-19	
CODE Blue Response ALL PATIENTS During COVID-19 Pandemic	
Consent for Limited Trial of ECMO	
Critical Care Proning Protocol	
ECMO Allocation During COVID-19	
Sedation Pain Paralysis Guidance for Ventilated COVID Patients	

# Question & Answer





# Contact Us



**asprtracie.hhs.gov**



**1-844-5-TRACIE**



**askasprtracie@hhs.gov**