NOTE: This resource was originally published in 2020 and updated in 2021. It is not being maintained. While information contained within was current when published, it may be outdated, and some links may not work.





Personal Protective Equipment (PPE) Preservation Planning Tool Guide

Supply Preservation Support Team

Healthcare Resilience Working Group

Currently being maintained by the ASPR Supply Chain Logistics Operations Cell

As of release 1.3, in April 2021, given increasing availability of PPE during the COVID-19 pandemic, with a shift in emphasis away from crisis and contingency practices and toward conventional practices, the Toolkit is being archived in its then-current state, with encouragement of users to consult the latest guidance from CDC (Optimizing Personal Protective Equipment (PPE) Supplies) and FDA (Personal Protective Equipment EUAs). The Toolkit can be used any time for consideration of conventional preservation practices (marked as-such), but only when the circumstances warrant should be used to support contingency or crisis practices, consistent with CDC and FDA guidance.

CURRENT AS OF 7 APRIL 2021

Table of Contents

Introduction	
Overview How to Use this PPE Preservation Planning Toolkit	<u>3</u>
How to Use this PPE Preservation Planning Toolkit	<u>3</u>
Time needed	<u>4</u>
Differentiation from related tools	<u>4</u>
Action Guide	
Action Guide	<u>5-6</u>
Preserve Personal Protective Equipment	
Provide Facility/Organization Information	<u>Z</u>
Reduce Personal Protective Equipment Use	<u>8</u>
Reuse Personal Protective Equipment	<u>10</u>
Repurpose Alternate Personal Protective Equipment	<u>11</u>
Prepare Personal Protective Equipment Supplies	
Determine Reduction Factors	<u>12</u>
Identify Impacted Population	<u>13</u>
Assess PPE Needs	<u>14</u>
Assess Supply Access & Limitations	<u>15</u>
Place Orders	<u>16</u>
Communicate with Health Departments	<u>16</u>
Additional Resources & Appendix	
Additional Resources	<u>17</u>
Appendix	<u>18</u>

Introduction

Overview

The *PPE Preservation Planning Tool Guide* is an instructional guide, to be used with the *PPE Preservation Planning Tool (PPEPP Tool*, embedded below; together, the *PPE Preservation Planning Toolkit*). The *PPEPP Tool* is designed for user inputs leading to estimates of the benefits of preservation practices you may implement. This tool guide is designed to guide healthcare facilities, first responder services, and other impacted organizations in the following activities:

- (a) Assess personal protective equipment (PPE) availability and preservation practices
- (b) Understand and implement strategies for preventing PPE shortages or addressing realized PPE shortages by maximizing the duration and utility of existing PPE supplies
- (c) Access additional resources (see Additional Resources)

How to Use this PPE Preservation Planning Toolkit

The *PPE Preservation Planning Toolkit* will guide your facility or organization through a series of PPE preservation and PPE supply planning steps to enhance supply resilience in the event of a surge of coronavirus disease 2019 (COVID-19) patients or to respond more effectively in the midst of an existing surge. The toolkit shows PPE usage and supply duration for these scenarios: without implementation of preservation strategies, with implementation of one set of preservation strategies ("now"), and with implementation of a more extensive set of preservation strategies ("now" and "soon"). *Steps 6 through 8* require the *PPEPP Tool* for full functionality. All steps are guided in this document.

In each step, fill in the information to the best of your knowledge and seek input from those who may have more information on PPE supplies and preservation strategies and on your organization's practices. When necessary or useful, use the additional resources linked into the section or listed in the resource list to better understand preservation options, alternatives, and supply duration. Take the recommended actions that are feasible for your facility or organization to preserve existing supplies and, where needed, to access additional available supplies.

Introduction (continued)

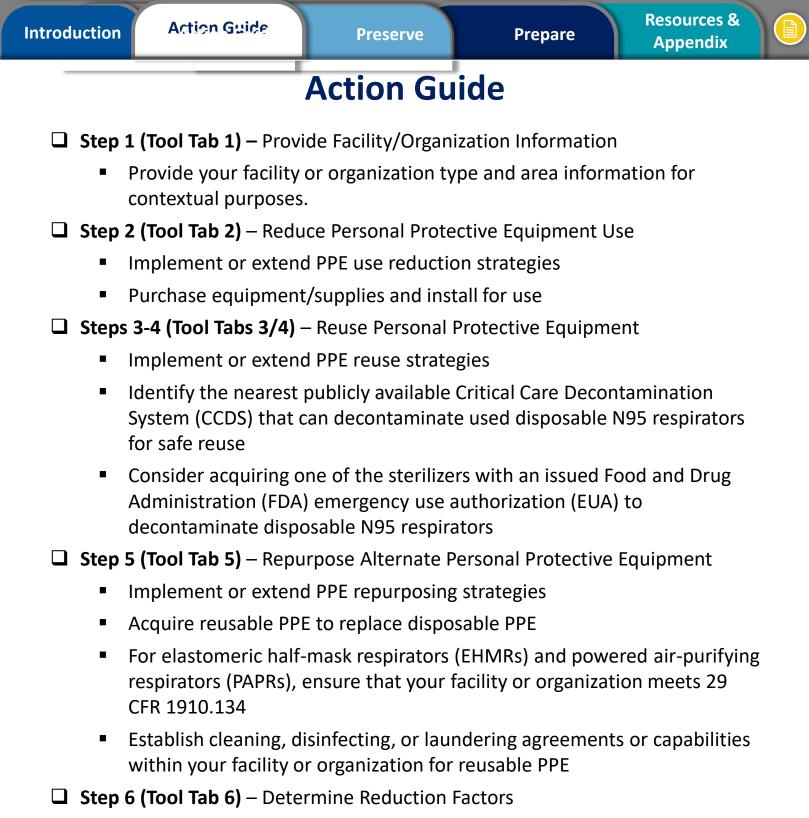
Time needed

Although time for using this tool will vary based on the size and complexity of the organization and the familiarity of the user with the organization and the concepts, initial estimates are (a) 15-30 min for orientation and preparation for using it; (b) 15-30 min for entering the information in tabs 1-5 to become familiar with and anticipate use of the preservation strategies; and (c) one to two hours for entering the information in tabs 6-8 to enable estimation of the use (burn) rate and impact of preservation strategies on duration of supplies.

Differentiation from related tools

The purpose of the PPE Preservation Planning Toolkit is to enable planning for preservation strategies for PPE. The estimates of supply duration may also be used for planning purposes or reporting of this value, albeit with recognition that the purpose is general planning, and not primarily to make accurate predictions of supply duration.

The National Institute for Occupational Safety and Health (NIOSH) PPE Tracker App, the CDC Burn Rate Calculator, and the EMS PPE Supply Estimator are tools for estimating burn (use) rate of PPE based on historical usage or on use practices for PPE supplies, which can serve as a basis for estimating duration of supplies for planning or reporting. The first two of these tools depend on an assumption of a continuing burn rate based on the historical pattern of use. The third depends on user input of supply use practices. Effects of implementing preservation practices could be estimated retroactively by tracking the historical use or effects of practices after implementation. This *Toolkit*, in contrast, relies for estimation of use rates and supply duration on a choice of (a) direct knowledge or estimation and entry of staff-member-specific use rates or (b) estimation of staff-memberspecific use rates based on user-modifiable assumptions and built-in algorithms; and it allows for proactive estimation of the impact of preservation practices based on assumptions and algorithms. The tools can be used complementarily for estimation and planning purposes, but would not necessarily be expected to provide identical results, given the differences in purposes and methods. For a table comparing the various tools, see the PPE Preservation Planning Toolkit Fact Sheet.



- Assess to what degree implementing various implementation strategies would lead to PPE reduction
- **Step 7 (Tool Tab 7)** Determine PPE Needs
 - Identify your current-state PPE usage without preservation strategies and potential changes with existing or further implementation of PPE preservation strategies

Action Guide

□ Step 8 (Tool Tab 8) – Assess Supply Access & Limitations

- Identify your supply requirements with consideration of PPE preservation strategies you do, can, will, or might implement
- □ Step 9 Place Orders
 - Place PPE orders with your usual vendor(s)
 - Share your projected PPE requirements with the vendor
 - Proactively seek approved or authorized reusable equipment
- **Step 10** If Needed: Communicate with Health Departments
 - In the event of a projected or existing emergency shortage, communicate your PPE needs to your local and state health departments.

Provide Facility/Organization Information (Tool Tab 1)

Provide your facility/organization type and area information for contextual purposes.

Instructions*: Indicate your facility/organization type, facility/organization size, state/territory/tribe, and area type information. While this information will not directly be used in the tool, if your organization chooses to voluntarily provide this information to centralized planning organizations, the added facility context will be useful to understand PPE needs.

Facility/Organization Type

Facility/Organization Size

State/Territory/Tribe

Area Type (Urban/Suburban/Rural)

*Facility information can be chosen from a drop-down menu in the PPEPP Tool.

Release 1.3

7



Reduce Personal Protective Equipment Use (Tool Tab 2)

Enhance PPE preservation strategies* throughout your facility or organization in accordance with the PPE reduction best practices. Begin by identifying which of the following PPE preservation practices your facility or organization is using or could use more, considering them in the context of any emergency declaration and supply stress situation (conventional, contingency, crisis).

Instructions: Indicate how often** your facility or organization leverages the following strategies and whether it could do more to reduce PPE usage. Implement strategies you are not using and expand on strategies you are using. Minimizing contact is essential to provider protection.

	Never/ Seldom Sometimes		Often/ Always	Could do more	
CONVENTIONAL: ENGIN	NEERING, PH	YSICAL BARRII	ERS		
Use barrier controls					
Use remote camera-based observation					
Placing of medical equipment (e.g., IV towers, ventilators) outside patient rooms to minimize need for entry					
CONVENTIONAL: WORK PRACTICES,	ADMINISTRA	TIVE CHANGE	S, TECHNOLO	GY	
Use source control: masks for patients					
suspected or confirmed w infectious agents					
Implement telemedicine					
Use automated or "no-contact" delivery of food and supply to patients					
Reduce number of providers contacting patient, or frequency of contact					
Cohort patients					
CONTINGENCY					
Extend use of undamaged, non-visibly-soiled PPE					

*See *Resources* & *Appendix* for resources related to PPE preservation.

**PPEPP Tool PPE frequencies are displayed with a drop-down menu.



Reuse Personal Protective Equipment (Tool Tab 3)

Increase PPE preservation strategies within your facility or organization by reusing PPE. Begin with identifying which strategies and systems you are currently using, and expand your usage of the systems and strategies you are not frequently using.

A. Extend use, including decontamination and limited reuse

Recognize access to and utilize the following options to decontaminate and reuse PPE. Begin to implement these options where your responses are "never/seldom" or "sometimes".

Instructions: Indicate how often* your facility or organization is using the following strategies and whether it could do more to reuse or extend use of PPE.

Strategy	Never/ Seldom	Sometimes	Often/ Always	Could do more				
CONVENTIONAL								
Use reusable respirators (see Repurpose section)								
Use reusable (non-disposable) eye protection								
Use cotton and/or polyester washable gowns								
CONTINGENCY: Decon	CONTINGENCY: Decontamination and storage (for crisis use)							
Disinfect and store N95 respirators for later reuse								
CRISIS: Extended use, incl	uding decont	amination and	limited reuse	2				
Use PPE beyond the manufacturer's expiration date								
Disinfect/ wash and reuse disposable gloves (during wearing)								
Disinfect and reuse N95 respirators								
Use paper bag method: reuse rotating set of N95 respirators per worker								
Disinfect/ clean/ reuse disposable face shields								

*PPEPP Tool PPE frequencies are displayed with a drop-down menu.

Reuse P

Reuse Personal Protective Equipment (Tool Tab 4)

Preserve PPE



B. Decontaminate and reuse N95s

Recognize access to and utilize the following decontamination systems that are authorized by FDA to decontaminate certain compatible disposable N95 filtering facepiece respirators (FFRs), for use under crisis conditions, or to decontaminate them and store them for later reuse, under contingency conditions. Consider using a deployed CCDS or purchasing a sterilizer with an FDA-authorized decontamination system* to decontaminate compatible disposable N95 respirators, if you do not currently have access to one. CDC/NIOSH's National Personal Protective Technology Laboratory provides decontamination assessment results.**

Instructions: For the PPE reuse strategy of disinfecting/reusing N95 respirators, indicate whether you have access to, are using, and will consider using or increasing use of the following methods authorized by an FDA-issued EUA.

System	Have access	Using	Will consider using/ increasing use
Battelle Critical Care Decontamination System (CCDS) ***			
Technical Safety Services VHP			
Stryker Sustainability Solutions VHP Decontamination Systems			
Steris steam decontamination cycle in AMSCO Medium Steam Sterilizer			
Duke Decontamination System			
Sterilucent, Inc. Sterilization System			
Stryker Sterizone VP4 N95 respirator decontamination cycle			
Advanced Sterilization Products (ASP) STERRAD Sterilization System			
STERIS Sterilization Systems for decontamination of N95 respirator			
Other:			

*Emergency Use Authorization (EUA) information, and list of all current EUAs and Coronavirus (COVID-19) Update: FDA Reissues Emergency Use Authorizations Revising Which Types of Respirators Can Be Decontaminated for Reuse

^{**} NPPTL Respirator Assessments to Support the COVID-19 Response

^{***} BATTELLE CCDS™ FAQ

Repurpose Alternate Personal Protective Equipment (Tool Tab 5)

Use alternate types and sources of PPE as much as possible to increase the duration that PPE supplies last (See <u>PPE Preservation Best Practices</u>) Consider purchasing reusable PPE to alleviate strain on disposable PPE supplies. Establish cleaning, disinfecting, or laundering agreements or capabilities within your facility or organization for reusable gloves, respirators, coveralls, and gowns. For EHMRs and PAPRs, ensure that the facility and organization meets 29 CFR 1910.134.

Instructions: Indicate how often* your facility or organization's repurposes PPE that is "traditionally" used for non-healthcare or non-first-responder communities (even if recently becoming more common in healthcare/first-responder communities), and whether you could do more.

PPE	Never/ Seldom	Sometimes	Often/ Always	Could do more
	CONVENTIO	DNAL		
Use elastomeric half-mask respirators (EHMRs)				
Use elastomeric full-face respirators				
Use powered air-purifying respirators (PAPRs)				
Use chemical- or particulate- resistant reusable coveralls (e.g., polyethylene)				
Other:				
Other:				

*PPEPP Tool PPE frequencies are displayed with a drop-down menu.

Determine Reduction Factors (Tool Tab 6)

Implementing various preservation strategies (outlined in the Preserve PPE section) will lead to reduction of PPE use at varied factors. The user can indicate whether they plan to use a particular preservation strategy now or soon and see how PPE reduction factors are altered. Determining reduction factors requires using the accompanying *PPEPP Tool*⁽¹⁾ – the table below is a sample* of strategies and is not exhaustive.

Instructions: Indicate whether you plan to implement the given preservation strategy now/soon/none. If implementing now or soon, indicate the proportion of patients or staff, depending on the strategy, that will be driving use of the preservation strategy. Columns to the right will then show resulting reduction factors. Adjust the assumptions that guide reduction factor calculations in columns N through X of the *PPEPP Tool*.

Strategy	Preservation category	Implementation or enhancement potential Now/Soon/None	Reduction factor for patients to whom applied	Proportion of patients (for which PPE now used) or applicable staff using method		
General (all PPE)						
Implement telemedicine	Reduce	Soon	1.00	0.50		
Gloves						
Disinfect/ wash/ reuse disposable gloves (during wearing)	Reuse	Now	0.97	0.50		
N95 (or other) FFRs						
Use elastomeric half-mask respirators (EHMRs)	Repurpose	Soon	0.95	1		
Face shields/ eye protection						
Use reusable (non-disposable) eye protection	Reuse	None	0.80	1		
Gowns						
Use cotton and/or polyester washable gowns	Reuse	None	0.98	1		

^{*} Table data is demonstrative, not indicative of what actual inputs should be. Columns in green should be filled out by the user depending on facility preferences and needs. Not all strategies are shown in the sample table.

*** Sample Data

^{**} Not all table columns or rows are shown above, which is illustrative. The *PPEPP Tool* displays combined reduction factors across implemented/ implementable strategies.

Identi

Identify Impacted Population (Tool Tab 7a or Tab 7b*)

Prepare PPE Supplies

Develop a list of workers and volunteers who may come into contact with COVID-19 patients or patient locations. Additionally, identify other personnel who will need PPE for you to conduct business, including custodial staff, security personnel, administrative staff, and clientele to whom you provide PPE. This list will inform the total amount of PPE your facility and/or organization needs. Examples include (but are not limited to) those in the list below.

Facility / Organization
PATIENT/ CLIENT CARE
Hospital – larger, with ED
Hospital – larger, with ED
Hospital – smaller, without ED
Hospital – smaller, without ED
Emergency department (stand-alone)
Urgent-care clinic/ center/ facility
Assisted-living facility
Emergency Medical Services (EMS)
Nursing home
Hospice-care facility
Dental office
Outpatient specialty facility (specify)
Home-care service
FIRST-RESPONDER
Emergency medical services
Fire department/ Hazmat response
Law enforcement
Local emergency management
Search and rescue
Other:

Personnel Requiring PPE						
CLINICAL CARE STAFF						
Licensed practical nurses						
Nurse practitioners						
Nurses						
Physical therapists						
Physician assistants						
Physicians						
Respiratory therapists						
FIRST-RESPONDER STAFF						
Dispatch/911						
Emergency medical technicians						
Firefighters						
Hazardous materials personnel						
Law enforcement officers						
GENERAL STAFF						
Administrative staff						
Custodial staff						
Laboratory personnel						
Maintenance/ utilities/ IT staff						
Security personnel						
CLIENTELE						
Patients/residents						
Companions						
Other:						

*These populations will be incorporated to assess PPE needs and supply status (Tabs 7 and 8). Tab 7a is for manual entry of daily use rates while Tab 7b affords analytical calculation from assumptions you provide.

Assess PPE Needs (Tool Tab 7a or 7b*)

Identify immediate PPE needs with consideration of all groups requiring PPE identified in *Step 7: Identify Impacted Population*. Indicate PPE needs for use of disposable equipment; the *PPEPP Tool* then can provide estimates with implementation of PPE strategies identified for use "now" or "soon" in the "Reduction Factors" section. PPE needs addressed include gloves, N95 FFRs, surgical masks, face shields, and gowns.

Instructions: List your facility's impacted population groups from *Step 7* in the personnel category column and note how many members of each impacted group use PPE at the facility. Note daily PPE usage for varied kinds of PPE for each group may vary. Enter the number of PPE units per box for each kind of PPE. Outputs will include PPE needs per day under three scenarios as noted in *Step 8*.

Personnel Number of		Gloves Used N9		N95	N95 FFRs		Surgical Masks		Face Shields		Gowns	
Category**	Personnel	Per Person	Total	Per Person	Total	Per Person	Total	Per Person	Total	Per Person	Total	
Administrative Staff												
Custodial Staff												
Nurses												
Physicians												
Patients												

Total daily PPE needs are calculated under the data table in Tab 7a or 7b for the three scenarios of without preservation strategies, with "Now" preservation strategies, and with "Now" and "Soon" preservation strategies.

*Tab 7a represents a manual calculation; Tab 7b represents an analytic calculation. If you have the required information needed to fill out Tab 7a (i.e., daily PPE usage for each personnel category), it is easier to complete than Tab 7b. **Personnel categories shown are illustrative. Use the personnel categories you identified in *Step 7: Identify Impacted Population*.

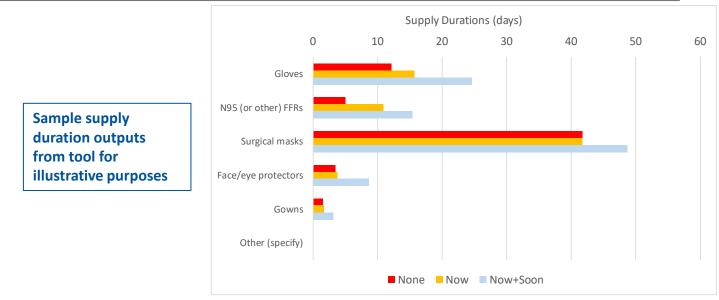
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Assess Supply Access & Limitations (Tool Tab 8a or 8b*)

Identify the duration of your supply of PPE. Three scenarios are modeled to show the impact of preservation strategies on supply duration: without preservation strategies, with "Now" strategies, and with "Now" and "Soon" strategies.

Instructions: Enter your organization's supply on hand of varied kinds of PPE and the *PPE Preservation Planning Tool*⁽¹⁾ will provide an estimate of supply duration. Three scenarios of preservation strategies are shown: without preservation strategies, with preservation strategies marked as implementing "Now," and with preservation strategies marked as implementing "Now" and "Soon."

	Supply					
	(items, pairs, or boxes)	< 1	1 – 2.9	3 - 6.9	7 – 13.9	<u>≥</u> 14
Gloves						
N95 or other FFRs						
Surgical masks						
Face/eye protectors						
Gowns						



*Tab 8a represents a manual calculation; Tab 8b represents an analytical calculation. If you have the required information needed to fill out Tab 8a (i.e., PPE usage for varied personnel categories), it is recommended to use the manual Tab 8a.



Place Orders

Place PPE orders with your usual vendor(s). Share your forecasted PPE requirements with the vendor and proactively seek NIOSH-approved reusable equipment.

If Needed: Communicate with Health Departments

If PPE orders are significantly delayed with commercial vendors and your facility or organization is facing critical shortages of PPE (e.g., less than seven days of supply on-hand), communicate your anticipated PPE needs to your local and state health department(s) to elevate to the state emergency management agency for a resource request to FEMA. In your notification, include the following information:

- PPE orders placed with commercial vendor(s)
- Supplemental PPE requirements, specifically PPE that you have been unable to acquire through commercial vendors

Additional Resources

PPE Resources

- PPE Preservation Planning Tool (assessing and planning use)
- PPE Preservation Best Practices
- <u>Respirators for Healthcare during COVID-19: Authorized Use & Avoiding Fraudulent</u> <u>Products</u>
- <u>CCDS FAQs</u>
- <u>CDC Burn Rate Calculator</u> (calculate current use rates; estimate supply duration)
- <u>NIOSH PPE Tracker App</u> (calculate current use rates; estimate supply duration)
- <u>EMS PPE Supply Estimator</u> (calculate current use rates; estimate supply duration)
- Addressing PPE Needs in Non-Healthcare Setting
- NPPTL Respirator Assessments to Support the COVID-19 Response

Other Relevant Resources

- <u>Using Telehealth to Expand Access to Essential Health Services during the COVID-</u> <u>19 Pandemic</u>
- Alternate Care Sites Toolkit
- <u>Workforce Virtual Toolkit</u>

For More Information

For questions or concerns regarding this toolkit, contact the us at <u>ASPRStakeholder@hhs.gov</u>, with a subject line of "PPE_Preservation."

Appendix

Personal Protective Equipment Preservation Strategy Summary

Strategy	Reference			
	(all PPE)			
Use barrier controls				
Use remote camera-based observation				
Place medical equipment (e.g., IV towers,				
ventilators) outside room (of those for whom PPE is				
needed) to minimize need for entry				
	Interim Infection Prevention and Control			
Use source control: mask patients suspected or	Recommendations for Healthcare Personnel During the			
confirmed with COVID-19 or other infectious agents	Coronavirus Disease 2019 (COVID-19) Pandemic (see			
	Implement Universal Source Control Measures) Using Telehealth to Expand Access to Essential Health			
Implement telemedicine	Services during the COVID-19 Pandemic			
Use automated or "no-contact" food and supply delivery				
Reduce number of providers contacting patient				
	Guideline for Isolation Precautions: Preventing			
Cohort patients	Transmission of Infectious Agents in Healthcare Settings			
	<u>(pg. 58-60)</u>			
	ves			
Disinfect/ wash and reuse disposable gloves (during	Strategies for Optimizing the Supply of Disposable			
wearing)	Medical Gloves			
	spirators			
Use elastomeric half-mask respirators (EHMRs)	Respirators for Healthcare during COVID-19: Authorized			
Use elastomeric full-face respirators	Use & Avoiding Fraudulent Products			
Use powered air-purifying respirators (PAPRs)	Strategies for Optimizing the Supply of N95 Respirators			
Disinfect and reuse N95s	NPPTL Respirator Assessments to Support the COVID-19			
	Response			
Use the paper bag method to reuse N95s	Decontamination and Reuse of Filtering Facepiece			
	Respirators			
Face Shields/	Eye Protection			
Use reusable eye protection	Strategies for Optimizing the Supply of Eye Protection			
Disinfect/ wash and reuse disposable face shields	State is of optimizing the supply of Lye Hoteltion			
	wns			
Use reusable cotton and/or polyester washable				
gowns	Strategies for Optimizing the Supply of Isolation Gowns			
Use chemical- or particulate-resistant reusable				
coveralls (e.g., polyester)				